



INDUSTRIES

Dental
Restaurant
Health Care
Manufacturing and Distribution
Law Firms and Lawyers

SERVICES

Wealth Management Services
Audit Services
Tax Services

MEMBERSHIPS AND AFFILIATIONS

- American Institute of Certified Public Accountants
- Illinois CPA Society
- Illinois Restaurant Association

CERTIFICATIONS AND LICENSES

- Certified Public Accountant

EDUCATION

- B.S., Accounting, Indiana University

BRIAN R. ISRAEL, CPA

HE | HIM

DIRECTOR

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Brian has been with ORBA since 1992, and became a director in 2001. During that time, Brian has gained extensive experience serving individuals, partnerships and privately-held corporations. He specializes in representing companies in various industries, including food service/restaurants, medical, manufacturing, distribution and professional service firms.

Brian provides guidance on a full-range of services, including budgeting, forecasting, tax planning, financial planning, business consulting services and tax compliance. He also works on compiling, reviewing and auditing financial statements.

Additionally, Brian specializes in tax planning and compliance for individuals, including physicians, attorneys, professional athletes and other executives. His knowledge benefits individuals throughout the various stages of their careers and into retirement.

PROACTIVE

It is very important to Brian to know his clients, both the business itself and the people behind it. He prides himself in providing close personal attention. For him, that often means house calls. He will proactively visit his clients and their businesses to discuss the newest tax, accounting or industry-related items. He listens and learns about the current issues that they are facing and helps them to formulate the best solutions.

By understanding his clients, he is able to recognize opportunities that may otherwise be lost. A short-lived change in the tax law, coupled with Brian's knowledge of his client's situation and his proactive suggestion, resulted in a significant tax savings. In addition, Brian's knowledge about his clients also gives him the ability to coordinate the best resources from both inside and outside of ORBA to help them succeed.

OUTSIDE OF THE OFFICE

When Brian is not at his office or a client's office, you can usually find him and his wife at one of his children's activities, such as a baseball game, soccer game, recital or the theater. He also enjoys family road trips and releasing his frustrations on the golf course. Both Brian and his wife are very active in the Juvenile Diabetes Research Foundation.

CIVIC ACTIVITIES

- Juvenile Diabetes Research Foundation
- Deerfield Youth Baseball Association
- Pegasus Soccer Club

BLOGS

- *CARES Act Creates Tax Refund Opportunity for Many Restaurants*
- *Chicago's New Fair Workweek Ordinance: Get Ready for Predictive Scheduling*
- *New BASSET Law Takes Effect July 1 – Are You Ready?*
- *New Illinois Law: Are Your Restaurant Employees Certified to Handle Food?*
- *Gift Cards: Adding Revenue to your P&L Statement*

CLIENT ALERTS

- *Illinois Sales Tax Deferral for Bars and Restaurants Due to Coronavirus Outbreak*