



#### SERVICES

Tax Services  
Consulting for Businesses  
Consulting for Individuals

#### CERTIFICATIONS AND LICENSES

- Certified Public Accountant

#### EDUCATION

- B.S., with honors, Accounting, University of Montana
- Juris Doctor, The John Marshall Law School

## COLIN D. O'NEILL, JD, CPA

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☎ 312.670.7444

Colin O'Neill is a member of ORBA's Tax Group. Colin is adept with preparing individual, partnership, corporate and fiduciary tax returns, as well as completing tax projections and contributing to tax planning projects.

### PROACTIVE

Colin is attentive and relies on his communications skills to address his clients' various tax inquiries in order to collect information for accurate tax return completion. He also relies heavily on his research skills to substantiate client deduction claims. Colin takes pride in finding innovative ways to help clients reach their goals.

### OUTSIDE OF THE OFFICE

Growing up in Montana, Colin enjoys spending time in the outdoors camping and fishing. He lives an active lifestyle and enjoys running along Chicago's lakefront.

### BLOGS

- *Minimizing Taxes on Employer Stock in Your 401(k) Plan*

### NEWSLETTERS

- *Wealth Management Group Newsletter – Winter 2021*