Accounting | Tax | Advisory

PEGGY VYBORNY, CPA

HE | HIM

DIRECTOR

pvyborny@orba.com
O 312.670.7444

Peggy began her career at ORBA in 2003 and is a specialist with ORBA's Family Office Services Team. She is also a member of the firm's Not-For-Profit, Wealth Management and Real Estate Groups. Peggy has gained extensive experience providing auditing, accounting and tax services to a wide variety of clients, including family offices and many privately-held companies, not-for-profit organizations, professional athletes and individuals during her time at ORBA. Her specialties include analyzing financial statements, conducting tax planning and research, and providing training and support to clients.

Peggy is actively involved in the development of ORBA's internal training program. She shares her knowledge with the ORBA team by conducting workshops on various tax and accounting topics.

PROACTIVE

Peggy works closely with her clients to understand their business and goals. She listens carefully to their successes and challenges and finds unique ways to solve problems. Peggy is always available to consult with her clients and enjoys creating long-term relationships with them.

OUTSIDE OF THE OFFICE

Outside of the office you will find Peggy spending time with her family enjoying a variety of activities. They love traveling and exploring new places together.

BLOGS

- *How a Charitable Remainder Trust Can Work as a "Stretch IRA" Substitute*
- *Wait! Do Not Leave Your Job Without Your Retirement Account*
- *Eight Tips for Protecting Your Money From Cyberattacks*
- *Consider a Community Bank for Your Next Loan*
- *Make Your Charitable Contributions Count Under the Tax Cuts and Jobs Act*
- *When is it Best to Claim Social Security?*

NEWSLETTERS

- *Wealth Management Group Newsletter – Fall 2021*
- *Wealth Management Newsletter – Fall 2018*
- *Wealth Management Group Newsletter – Summer 2017*
- *Real Estate Group Newsletter — Summer 2016*
- *Wealth Management Group Newsletter – Winter 2015*

INDUSTRIES

Not-For-Profit
Real Estate
Restaurant

SERVICES

Accounting Services
Wealth Management Services
Family Office
Tax Services
Audit Services
Consulting for Businesses
Consulting for Individuals

MEMBERSHIPS AND AFFILIATIONS

- American Institute of Certified Public Accountants
- Illinois CPA Society
- Upstream Academy Future Leaders Practice Group

CERTIFICATIONS AND LICENSES

- Certified Public Accountant

EDUCATION

- B.S., Accounting and Finance, Indiana University