



## JOSHUA D. GOLDSCHMIDT, CPA, MS., TAXATION

HE | HIM  
**TAX MANAGER**

[jgoldschmidt@orba.com](mailto:jgoldschmidt@orba.com)  
O 312.670.7444

Joshua is the CPA who you can call, and they will answer. He has great relationships with his clients and his services go far behind filing a tax return. He gets to know his clients and helps them year-round to achieve their goals and understand, strategize and plan for their taxes. Joshua is adept at assisting business owners, executives, and families. He takes a full picture approach and is proactive with bringing new ideas, staying on top of law changes and providing timely advice.

He is very familiar with C Corporation, S Corporation, and partnership tax rules. He serves a variety of industries including service firms (law, engineering, and consulting), manufacturing and distribution companies, real estate businesses, and many more. He also works with many businesses that have foreign operations (inbound and outbound) and is well versed with the complex tax rules involved with planning and reporting.

Additionally, equity compensation is one of his specialties. He has helped assist many executives navigate through the varying forms of compensation (RSUs, options, ESPPs, etc). He also has worked with clients through various mergers and acquisitions and understands how to plan effectively for these events and how they affect these types of compensation.

### INDUSTRIES

Law Firms and Lawyers

### SERVICES

Tax Services  
Consulting for Businesses  
Consulting for Individuals

### CERTIFICATIONS AND LICENSES

- Certified Public Accountant

### EDUCATION

- B.S., Accounting, University of Illinois at Chicago
- M.S., Taxation, DePaul University, Kellstadt Graduate School of Business

### PROACTIVE

Joshua puts an emphasis on the client experience. His goal is to provide timely planning and advice year round while also really getting to know his clients.

### OUTSIDE OF THE OFFICE

Joshua enjoys music including playing guitar, singing, and attending concerts. He is also an avid fan of basketball. However, he spends the majority of his time with his friends, family, and pets.

### BLOGS

- *What Entity Structure Makes Sense for a Law Practice?*
- *AI: From Hollywood Science Fiction to the Legal World*

### NEWSLETTERS

- *Wealth Management Group Newsletter – Spring 2021*
- *Law Firm Group Newsletter – Summer 2020*