



SERVICES

Tax Services
Consulting for Businesses
Consulting for Individuals

CERTIFICATIONS AND LICENSES

- Certified Public Accountant

EDUCATION

- B.B.A., Public Accounting, Loyola University Chicago
- Juris Doctor, DePaul University College of Law
- LLM, Taxation, Chicago-Kent College of Law

EILEEN B. COZZI, CPA, JD, LLM

TAX MANAGER

ecozzi@orba.com

O 312.670.7444

Eileen has more than 20 years of experience in providing estate planning services. Her focus is on complex estate, gift and income tax planning, and estate and trust administration. Eileen's estate planning experience includes advising clients on a variety of estate planning matters and working with their other advisors to implement tax and financial strategies. Eileen also assists clients with estate administration through the coordination and preparation of federal fiduciary income, gift and estate tax returns. Before joining ORBA, Eileen worked as a trusts and estates and tax attorney.

PROACTIVE

Eileen strives to provide clients with easy to understand explanation to complex estate planning matters.

OUTSIDE OF THE OFFICE

Eileen spends her time away from ORBA with her husband, David, daughter, Bridget and her very pampered dog, Gia. Eileen's interests include, reading, creating photo books, home improvement projects and traveling.

BLOGS

- *So You Have Dipped Into Savings...What To Do Next With Your Retirement Account*
- *Current Conditions are Favorable for Cost-Effective Wealth Transfers*
- *Divorcing? Don't Let Your Estate Plan Fall Through the Cracks*
- *A Trust Can Be A Mighty Financial Fortress*

NEWSLETTERS

- Wealth Management Group Newsletter – Summer 2019