



KURT M. ANDERSON, JD, CPA

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SENIOR MANAGER

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INDUSTRIES

Transaction Advisory
Wealth Management
Law Firms & Lawyers
Manufacturing and Distribution
Not-For-Profit
Real Estate

SERVICES

Consulting for Businesses
Consulting for Individuals including
Estate Planning
Litigation Support
Tax

MEMBERSHIPS

- Admitted to the Illinois Bar and the Northern District of Illinois
- Admitted to the U.S. Tax Court
- Tax Executive Institute
- AICPA

CERTIFICATIONS AND LICENSES

- Illinois Law License
- Certified Public Accountant

EDUCATION

- J.D., John Marshall Law School
- B.A., Political Science, University of Illinois

Kurt Anderson is a Senior Manager in the firm's Transaction Advisory Services Group. As an attorney and CPA with more than 30 years of experience, Kurt has a robust background in tax and transactional planning, as well as corporate finance. His expertise extends to managing complex legal ventures and tax structuring for businesses, ensuring maximum profitability and tax advantage for clients. Kurt's diverse legal background and strong accounting credentials gives him the ability to oversee and administer a broad range of business interests.

His previous experience includes serving as a director of tax and tax counsel at a multi-billion-dollar family office, where he advised on all tax-related matters, including individuals, private equity, not-for-profits, partnerships, trusts, gifts and corporations. His experience also includes serving as the director of global tax for a private equity owned, multinational manufacturer in the white appliance industry.

PROACTIVE

Kurt's goal is to drive maximum value for clients on every transaction, project and engagements that he handles. He leverages his expertise in tax planning and structuring, global and multistate tax analysis, investment evaluation and transaction optimization to deliver optimal tax outcomes and benefits for clients.

OUTSIDE OF THE OFFICE

Outside of the office, Kurt enjoys filling his time with outdoor activities including golf, snow and water skiing, scuba diving, bird hunting, sailing, biking and travelling with his wife.

CIVIC & SOCIAL ACTIVITIES

Kurt is a Founding Member and Trustee of the Chicago Underwater Archeological Society. He is also a Founding Member of the Fox River Valley Hound Heritage Society and serves as a Trustee of the Captain Dave's Foundation. He volunteers his time at ORBA serving on our Community Outreach and Diversity, Equity and Inclusion committees.