



SERVICES

Consulting for Businesses
Distressed Investing
Investment Banking – M&A
Restructuring
SaaS

INDUSTRIES

Healthcare
Law Firms & Lawyers
Manufacturing
Not-For-Profit

EDUCATION

- M.B.A., Finance, and B.S., Business Administration/Finance, DePaul University

BRIAN ROBERTSON

SENIOR MANAGER

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Brian is a Senior Manager in ORBA's Transaction Advisory Group, bringing over a decade of experience in advisory services. He specializes in strategic financial advisory, mergers and acquisitions (M&A), and turnarounds and restructuring (T&R) for closely held, middle-market, distressed, and high-growth startup companies.

Brian has a proven track record of leading complex client engagements and managing high-performing consulting teams. His expertise includes delivering tailored financial and operational strategies, overseeing financial reporting and forecasting, and advising clients on capital structure and strategic growth initiatives.

PROACTIVE

Brian is widely regarded by both clients and colleagues as a thoughtful and intelligent advisor. He blends deep financial expertise with strategic insight and strong leadership, guiding clients through complex transactions with precision. His strengths include managing due diligence, delivering insightful financial analysis, and advising on capital strategy. A skilled communicator and team leader, Brian also brings a sharp focus to business development and thrives in fast-paced, high-pressure environments.

OUTSIDE OF THE OFFICE

Outside of the office, Brian enjoys and trains in boxing and Muay Thai. He is also diligent about working his way through all the unread books on his bookshelf and welcomes any suggestions for what to read next. Brian is a former Former North American top 2 ranked Muay Thai fighter.